

INVESTOR'S UPDATE – December 10, 2018

WITHOUT PREJUDICE & CONFIDENTIAL

Dear Valued Shareholder,

GrowX Global Corp. ("GrowX") is pleased to provide an Investor's Update to our valued shareholders. Your continuous support has driven our efforts to become a global cultivator and processor of cannabis.

INTERNATIONAL UPDATE:

ISRAEL

GrowX Global is proud to partner with Israel's leading pharmaceutical company, UNIVO Pharmaceutical. Our ties go well beyond our long-standing law enforcement backgrounds and vision to provide safe cannabis solutions globally. Our shared passion for research and development of medical cannabis and drive to develop solutions for medical ailments strengthens our bond.

Together, we are building a state-of-the-art cannabis production facility located in Ashkelon, Israel. Constructed using Good Manufacturing Practices (GMP) Standards, the facility will produce cannabis through advanced growing techniques, unique water irrigation systems and leading edge applied sciences. The variety of strains grown will be used for R&D and to manufacture medical grade cannabis-based products.

We are certain that working with Golan Bitton (CEO), Nir Ben Zvi (Co-founder/Board member) and their team will lead to innovative research, technologies and products that will expand frontiers and benefit thousands of patients and medical communities around the world.

INDIA

GrowX is working towards a definitive agreement based on an LOI that was previously signed for high-quality medical Cannabis cultivation, production and processing in India. The entire operation will adhere to strict GMP standards for medical Cannabis operations. In coordination with GrowX, the Indian government will assist in recruiting local disadvantaged farmers to grow medical grade Cannabis on up to 1,000 acres of cultivation space. Extraction and production of the final product (flour, creams, oils and tinctures) will be completed in India and exported to Countries where it is legalized for medical use; providing a strategic distribution point for Europe and Asia. Having a foothold in India will prove beneficial for local distribution as the

product becomes legal throughout the country. Furthermore, India will become a Global hub for the cultivation and distribution of high-quality medical grade Cannabis and Cannabis by-products.

UBC OPIOID REPLACEMENT INFORMATION:

On the medical evidence side, GrowX has partnered with a leading University to implement an opioid replacement study that will consist of clinical trials, reliable results and solutions. With the support of Dr. M-J Milloy, Assistant Professor, and Ms. Lisa Slater, Associate Director, Development, UBC Faculty of Medicine, GrowX plans to fund research to improve our understanding of the potential of Cannabis to prevent overdoses and promote recovery. This partnership will advance the mutual goal of addressing one of the world's most pressing public health crisis through research.

CURRENT BUILD STAGE

GrowX's construction of our initial 6,700 square facility is near completion. Security fencing has been installed, buildings are being erected and we expect production equipment to arrive and be installed in the coming month. Upon the grant of our standard cultivation license, construction of our planned 250k sq. ft. will begin in 2019.

NEW ADDITIONS TO THE TEAM:

GrowX Global Inc. is happy to announce the latest additions to the team: Dr. Moira Stilwell and Tom Baumann. Both individuals bring unique knowledge and skills that create immediate value for GrowX.

DR. MOIRA STILWELL, Director

Dr. Moira Stilwell is a Nuclear Medicine Physician and a Radiologist working with the health authorities of Vancouver Coastal and Fraser since 1995 where she also served as the Department Head for several years. Prior to that, she worked at the BC Women's Hospital serving as co-medical director of the Breast Health Program. In addition to her professional capacities, she has served as the Chair of the Canadian Breast Cancer Foundation BC/Yukon Chapter, on the boards of the Canadian Breast Cancer Research Alliance and the BC Women's

Hospital Foundation. In 2009, She served as Minister of Social Development, Minister of Advanced Education and Labour Market Development, Parliamentary Secretary for Industry, Research and Innovation, and Parliamentary Secretary to the Minister of Health, with a focus on Health Innovation. In her second term as an

elected member of the BC Legislature, she served as vice chair of the Cabinet Committee on Jobs and Economic Growth and the Select Standing Committees for Health, Children and Youth

TOM BAUMANN, Advisor

Tom Baumann is an Associate Professor at the University of the Fraser Valley and Proprietor of Baumann Nursery. Tom has a MSc. in Horticulture from UBC and a Master's in Agriculture from Justus von Liebig University in Gießen Germany. With over 27 years of experience, Tom specializes in greenhouse operations, field trials, research and consulting. He has worked extensively with various Licensed Producers to assist in building, operating and expanding operations. Tom specializes in cannabis and has previously served as the President of Expert Agriculture Team Ltd. ("EAT"), a research and consulting company that provides expertise to numerous growers in the Fraser Valley.

Public Listing Update

GrowX plans to complete an initial public offering and list on the Canadian Securities Exchange in late Q1 2019. In conjunction with listing on the Canadian Securities Exchange, GrowX will send to each shareholder a share certificate that can be deposited with your applicable broker.

Contact GrowX

For any questions please contact jbasi@growxglobal.com We will continue to keep our investors updated on our progress and would like to take this opportunity to thank you for believing in our vision and team.

Sincerely,

Jas Basi, CEO
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