

WHO WE ARE

GrowX Global is positioned to be a Canadian producer and global exporter of dry cannabis, cannabis oils and hemp products. The company owns a 27-acre property in Mission, B.C. with over 800,000 square feet growing capacity and the potential to produce 85,000 kilograms annually. GrowX has specific, unique and in demand expertise in Health Canada security clearance, regulations and licensing policies and procedures the company leverages as a significant additional revenue stream.

WHAT WE DO

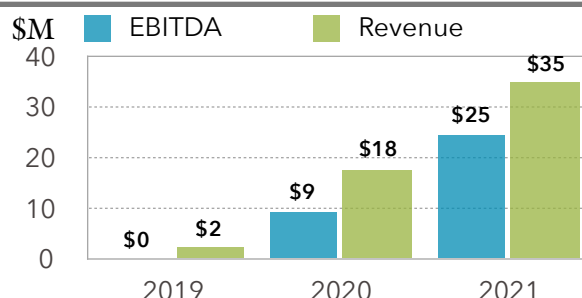
GrowX Global is focused on bridging the gap between the current global lack of supply and massive growing demand for pharmaceutical grade Cannabis related products. 2018 global production \$12.2 Billion and projected demand of \$194 Billion in 2025*(Bank of Montreal 2019)

REVENUE OPPORTUNITIES

Cannabis - GrowX's Phase 1 GMP certified cultivation, processing and research facility is capable of producing \$3M in revenue annually. Phase 2 expansion in Q2 2020 of 25,000 sq. ft. potential \$7M in annual revenue.

Hemp Cash Crop - Health Canada has issued GrowX a license to cultivate, process and extract Hemp based CBD products. 1st year production is capable of \$1.6M annual revenue. GrowX is working with local farmers to develop a hemp cooperative of 100+ acres capable of producing \$11M in revenue annually.

Advisory - The company currently has agreements pending to develop two Site B extension licenses equalling more than \$4M in additional revenue.



PROGRESS TO DATE

- \$6M invested
- Property acquired (27-acres) in Mission BC
- State of the art GMP Certified cultivation and research facility 80% complete.
- Built team of security cleared personal with expertise in operations and Health Canada cannabis licensing.
- Site B Cannabis license extension agreement signed with AgroGreens
- License to produce, process and sell hemp and CBD acquired from Health Canada March 2019

UPCOMING MILESTONES

- Hemp cash crop planted May 2019, harvest Sept 2019. Expected 2019 revenue \$1.6M
- Sign 2 Site B extension agreements by June 2019 and generate over \$4M
- Phase 1 Cannabis facility complete Q3 2019
- Health Canada approval as a Cannabis 'Licensed Producer' (LP) October 2019
- Health Canada Sales Licence - Q4 2019
- Q1 2020 1st Cannabis crop processed and sold
- Q1 2020 \$10M incremental capital raised
- Q1 2020 Construction start on Phase 2

TRANSACTION SUMMARY

GrowX is seeking \$4M to:

1. Complete construction of our Phase 1 GMP Certified Cannabis Cultivation and Research Facility in 2019
2. Finalize Health Canada licensing process and become Licensed Producer and Seller of cannabis products
3. Provide additional working capital to generate revenue through Hemp and Advisory services.
4. Be EBITDA positive 2020

CAPITALIZATION TABLE

- Issued and Outstanding: 59,583,121
- Option Pool: 5,720,000
- Warrants Outstanding (\$0.45): 4,470,381
- Total: 69,773,502

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